

**NORTH CAROLINA TURNPIKE AUTHORITY**  
**REQUEST FOR QUALIFICATIONS**  
**BOND COUNSEL SERVICES ADDENDUM #1**

1. Section III. Scope of Services states “Services anticipated to be provided by bond counsel may include the following, along with other items deemed necessary by the Authority.” Can the Authority confirm if disclosure counsel services will be part of the “other items deemed necessary by the Authority?” If so, please confirm if prospective bond counsel firms should include their experience and capabilities related to disclosure counsel services in response to the RFQ.

The Authority does not intend to solicit a separate Disclosure Counsel Request for Qualifications and may elect to select firm(s) from qualified applicants of the Bond Counsel Request for Qualifications.

Firms that are interested in being considered for Disclosure Counsel are encouraged but not required to provide an OPTIONAL Exhibit E including:

- A) A brief description of the firm’s experience in providing disclosure counsel services over the prior five (5) years with particular emphasis in North Carolina. In table or list format, identify comparable legal services where the firm has served as disclosure counsel during the prior five (5) years identifying the issuer by name.
- B) If different than Bond Counsel, please identify the attorney(s) to be assigned to the Authority for disclosure counsel and provide their resumes. For each attorney, summarize his/her experience with disclosure services related to project revenue bond issues and federal financing programs, with emphasis on the revenue and appropriation bond issues. Provide certification that the lawyers in the firm are licensed to practice law in North Carolina.